



Tax Sheltered Annuities and Investments/403(b)

Companies with whom we have
Information Sharing Agreements

1. **AIG RETIREMENT (formerly VALIC)**
888-569-7055
www.aigrs.com
2. **AMERIPRISE FINANCIAL SERVICES, INC.**
800-297-2012
www.ameriprise.com
3. **ASPIRE**
866-634-5873
www.aspireonline.com
4. **EQUITABLE LIFE INS. COMPANY (former AXA)**
866-444-6001
www.equitable.com
5. **GLOBAL ATLANTIC FINANCIAL (COMMONWEALTH)**
800-533-7881
<http://www.globalatlantic.com/>
6. **HORACE MANN**
800-999-1030
www.horacemann.com
7. **INDUSTRIAL ALLIANCE (SECURITY BEN.)**
800-463-6236
www.iaplif.com
8. **INVESCO OPPENHEIMER FUNDS**
800-835-7305
www.invesco.com/us
9. **LINCOLN INVESTMENT PLANNING**
800-242-1421
www.lincolninvestment.com
10. **LPL HOLDINGS (formerly WADDELL & REED INC.)**
800-877-7210
www.lpl.com
11. **NEW YORK LIFE INS. AND ANNUITY CORPORATION**
800-225-5695
www.newyorklife.com
12. **PENSERV SMARTSAV (formerly FORESTERS FINANCIAL)**
800-849-4001
www.penserv.com
13. **PLAN MEMBER SERVICES CORP.**
800-874-6910
www.planmember.com
14. **SECURITY BENEFIT**
800-888-2461
www.securitybenefit.com
15. **THRIVENT FINANCIAL FOR LUTHERANS**
800-847-4836
www.thrivent.com
16. **VANGUARD FIDUCIARY TRUST CO.**
800-569-4903
<https://investor.vanguard.com/403b-plans/participant>
17. **VOYA FINANCIAL (RELIASTAR)**
800-584-6001
www.voya.com

Investment provider products and services are detailed and administered through the OMNI website at:
<https://www.omni403b.com/plandetail/7632>